

Subject: Re: Caselle modules, WaFd access, and expenses pending approval
Date: Tuesday, January 24, 2023 at 8:58:23 AM Pacific Standard Time
From: Freya Hall
To: Dan Burke
Attachments: image001.png

So, I'm good to go in WaFd thank you!
Caselle is not letting me decline the insurance, only place it on hold. Maybe they are having a bug moment. I'll try again later.
Take care,
-Tear

On Fri, Jan 20, 2023 at 11:08 AM Dan Burke <dan@eastsoundwater.org> wrote:

Thank you for approving Badger.

OK, check now please.

Also, Dan V would like you to 'decline' that Travelers bill on your portal please. He thinks that might be why he can't modify it.

Dan Burke
General Manager
(360) 622-3343

From: Freya Hall <orcas.freya@gmail.com>
Date: Friday, January 20, 2023 at 10:42 AM
To: Dan Burke <dan@eastsoundwater.org>
Subject: Re: Caselle modules, WaFd access, and expenses pending approval

You're awesome. Thank you.

- Badger is approved.

- I can now login to WaFd but I am going to need you to grant permissions in there too. I currently cannot view the account. WaFd is fun like that. I created an Admin user with them and then still had to go unlock access.

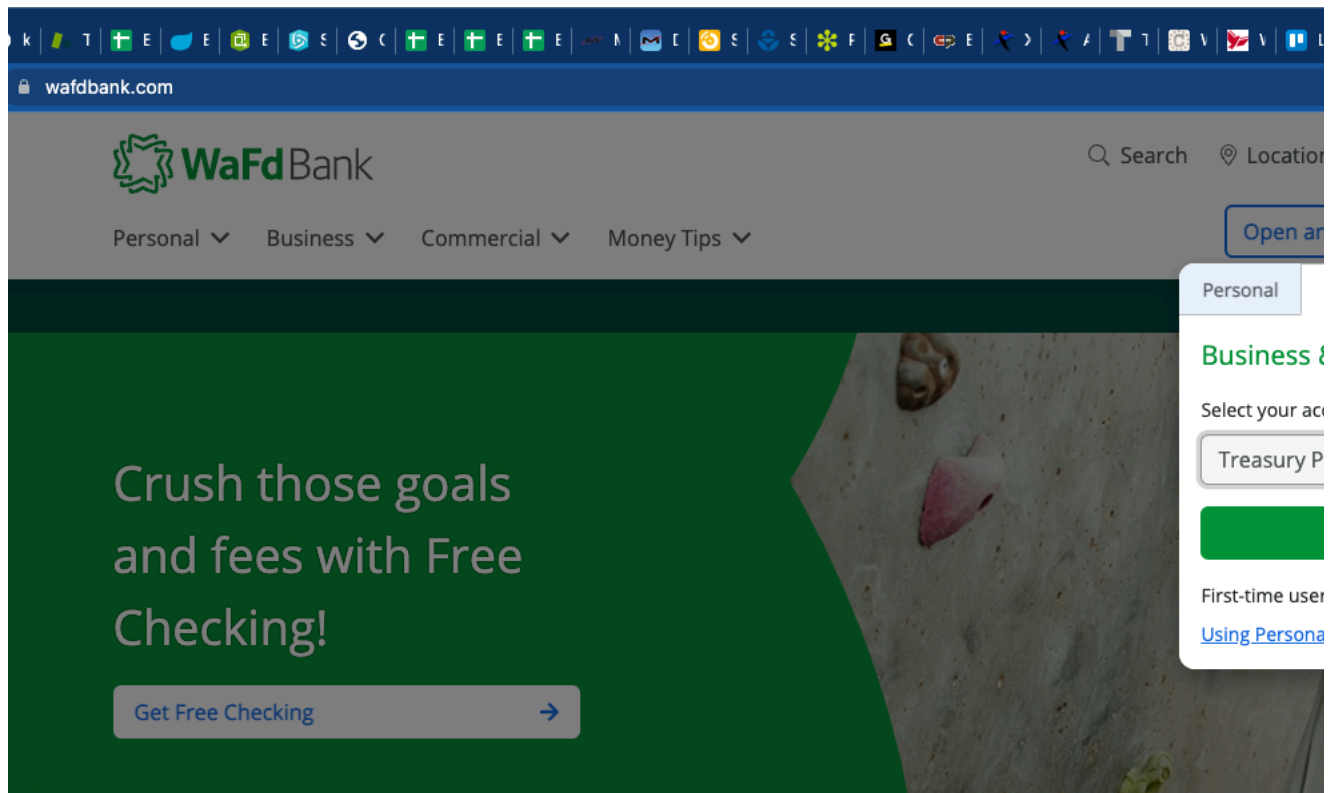
On Fri, Jan 20, 2023 at 10:33 AM Dan Burke <dan@eastsoundwater.org> wrote:

Hello!

1. I will work on getting this configured. I will get the P&L and Balance Sheet happening with the Caselle team.
2. **THALL** is your user name. The company ID is: **10574**. I just reset your password. Look for a link from WaFd in your inbox.
3. Working with accountant to cancel that check. It will be gone soon.
4. Please approve the Badger invoice. That is for Endpoints for fixing this summer's fiasco. Gen Pac is our vender for Badger. Badger doesn't deal directly with customer for product sales in most cases.

LMK if you have any questions.

Dan



Dan Burke

General Manager

(360) 622-3343

From: Freya Hall <orcas.freya@gmail.com>
Date: Thursday, January 19, 2023 at 7:28 PM
To: Dan Burke <dan@eastsoundwater.org>
Subject: Caselle modules, WaFd access, and expenses pending approval

Hello,

Couple of things purty please:

- 1) I need access to Caselle reports but currently only have access to the expense approval module. Please update my access.
- 2) I saw that you created a WaFd login but I do not seem to have the password for the login in you created. Please share.
- 3) The Auto insurance thing is still pending, did that ever get resolved?
- 4) There is a new payment of \$19,860.92 to General Pacific INC.

If you need me to swing by for any of these things, I can be available MWF of next week and there is a chance you can get me tomorrow (Friday 1/20) if you ping at the right time.

Thank you,

-Tenar